



**The Way
Forward**



LIST OF DELEGATES

CONFERENCE DELEGATES

Name (First)	Name (Last)	Company Name
Trudy	Alcoe	AIOFP
Pamela	Anderson	Addicott Partners
Felipe	Araujo	Generation Life
Mark	Aufderheide	Pan Tribal Asset Management
Ray	Bailey	AIOFP
Andrew	Bainbridge	Lifestyle Asset Management
Michael	Baker	Wayfarer Investment Partners
Paul	Beauchamp	Beaulife Group
Christopher	Blaxland-Walker	ClearView
Steve	Blizard	ROXBURGH SECURITIES
Joanne	Brassett	Insurance Advisory Service (N S W) Pty Ltd
Lynton	Burgemeister	Prudent Asset Management
Simon	Carrodus	Hamilton Locke
Warren	Chalker	Chalker CA
Andrew	Clegg	Hales Douglass Financial Services
Michael	Connory	Security in Depth
Robert	Coyte	Shartru Wealth Management
Garry	Crole	Sequoia Specialist Investments Pty Ltd
Christine	Cupitt	Council of Australian Life Insurers
Protip	Dasgupta	iExtend Holdings Company Pty Ltd
Mark	De Wan	Cor Capital
Sarath	Delpachitra	AIOFP
Geoff	Driver	Australian Foundation Investment Company
Sam	El Shammaa	Finchley & Kent
Nigel	Fenton	Wealthtransfer
Keith	Ford	Momentum media
Nick	Freedman	Retire on Purpose Co
Charles	Galayini	GSA Insurance Brokers
Maja	Garaca Djurdjevic	Momentum media
Grant	Hackett	Generation Life
Suzanne	Harding	Sequoia Specialist Investments Pty Ltd
Mark	Harris	Discovery Wealth Pty Ltd
Sharon	Harris	Ipsure Pty Ltd
David	Hartley	Hartley Financial



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Name (First)	Name (Last)	Company Name
Scott	Heathwood	Lifestyle Asset Management Pty Ltd
Mark	Hoddinott	Hoddinott Consulting
Philippa	Hunt	Artemis Investments (NSW) Pty Ltd
David	Hutchison	NMG Consulting
Andrew	Inwood	CoreData
Ian	Irvine	Listed Investment Companies & Trusts Association
Paul	Jacobs	Remara
Michael	Jaeger	Generation Life
Peter	Johnston	AIOFP
The Hon Stephen	Jones	Assistant Treasurer & Minister Financial Services
Warren	Jones	Private Portfolio Managers
Dave	Kendall	Better Insurance
Blair	Kirkhope	Sequoia Specialist Investments Pty Ltd
Athina	Kostoglou	Security in Depth
Ron	Lambert	Lambert Group
Amanda	Lambert	Qualitas
Gregory	Le Lacheur	PWA
Wayne	Lear	Familia Wealth
Mark	Livingston	AIOFP
Wayne	Lucerne	Australian Investment Professionals
Rocio	Luna	Beaulife Group
David	Lyall	Millbrook Group
Tony	Machin	Equilibrium Financial Services Pty Ltd
Hugh	MacNally	Private Portfolio Managers
Jesse	Manual	Colliers
Jill	May	Private Portfolio Managers
Pippa	McKee	Institute of Financial Professionals Australia
Andrew	McVeigh	Remara
Jason	Meares	Financial Advisers Real Estate
Peter	Mill	Millbrook Group
William	Mills	Price Financial Intelligence Pty Ltd
Jan	Mills	Price Financial Intelligence Pty Ltd
Paul	Miron	Msquared Capital
Michael	Mulholland	MetLife



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Name (First)	Name (Last)	Company Name
Derek	Murphy	Financial Management SA Pty Ltd
Lynette	Murray	Acton Financial Planning Pty Ltd
Paul	Myliotis	Msquared Capital
Arthur	Naoumidis	Aligned Disability Investments
Ryan	Neary	GSA Insurance Brokers
Brett	Newbound	Freedom Wealth Services
Sarah	Nulty	Voyager Wealth Management
Adam	Passwell	Hales Douglass Financial Services
George	Pereira	Futurum Financial Planning
Michael	Pinn	Pinn Deavin Securities
Steve	Prendeville	Forte Asset Solutions
Tom	Ravlic	Conexus Financial
Andrew	Reeve Parker	Wealth Focus
David	Robson	Eclipse Advisors
Lionel	Rodrigues	IFM Securities Pty Ltd
Steve	Romic	DFS Advisory Services
The Hon John	Ruddick MLC	
David	Sarkis	iExtend
Catherine	Sayer	Family Business Association
Mark	Scanlon	Next Rural
Leah	Sciacca	ASIC
Malin	Seabrook	Hoddinott Consulting
Shail	Singh	AFCA
Terry	Spencer	Our Retirement Pty Ltd
Wayne	Swan	Cbus Super
Gary	Sweet	Actor
Angus	Taylor MP	Federal Member for Hume Shadow Treasurer
Greg	Thomas	Msquared Capital
Rosie	Thomas	Choice
Michael	Todd	C/Austwise
Griffin	Treloar	Rainmaker Information
Ray	Trevisan	OTG Capital
Paul	Turner	Sequoia Specialist Investments Pty Ltd
Aleks	Vickovich	Conexus Financial



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Name (First)	Name (Last)	Company Name
Michael	Volkiene	Msquared Capital
Steven	Ware	Institute of Financial Professionals Australia
Mark	Watmore	NMG Consulting
Peter	Whitehead	Hamilton Locke
Peter	Wilson	Weraton Consulting
Michael	Wilson	Parcon Wealth Builders
Burchell	Wilson	Blackwell Strategies
Peter	Wood	Financial Advisers Real Estate
Hilton	Woolf	IFM (Securities) Pty Ltd
Stuart	Wright	Keystone Financial Strategists
Halle	Yimaz	Navel Private Wealth